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Asian Development Bank



Greater Mekong Subregion

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# Capacity Building for Efficient Utilization of Biomass for Bioenergy & Food Security in the GMS

TA-7833 REG

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## TECHNICAL REPORT:

## AGRICULTURAL BIOMASS RESOURCE ASSESSMENT IN CAMBODIA, LAO & VIET NAM

June 2013

*Landell Mills*  
DEVELOPMENT CONSULTANTS

## KEY DATA

|                               |   |
|-------------------------------|---|
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| <b>Contractor:</b>            | <b>Landell Mills Limited (LML)</b> , Bryer-Ash Business Park, Trowbridge, Wiltshire, BA14 8HE, UK Tel: +44 1225 763777 ( <a href="http://www.landell-mills.com">www.landell-mills.com</a> ) |
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## ABBREVIATIONS AND ACRONYMS

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|                 |   |
|-----------------|---|
| AD              | Anaerobic Digestion   |
| ADB             | Asian Development Bank  |
| BTU             | British Thermal Unit  |
| cm              | centimeter  |
| CO <sup>2</sup> | Carbon dioxide  |
| EA              | Executing Agency  |
| EU              | European Union  |
| FAO             | Food and Agriculture Organization of the United Nations                 |
| GHG             | Greenhouse Gas  |
| GJ              | Gigajoule   |
| ha              | Hectare   |
| IA              | Implementing Agency   |
| ICS             | Improved Cook Stoves  |
| ILUC            | Indirect Land Use Change  |
| LCA             | Life-cycle Assessment   |
| LHV             | Lower heating value (net calorific value) to determine potential energy |
| LML             | Landell Mills Limited   |
| MCA             | Multi-Criteria Analysis   |
| PDR             | People's Democratic Republic  |
| PRC             | People's Republic of China  |
| RED             | Renewable Energy Directive  |
| RHC             | Rice Husk Char  |
| RPR             | Residue Product Ratio   |
| t               | Tonne   |
| TA              | Technical Assistance  |
| tC              | Tons of carbon  |
| TNA             | Technology Needs Assessment   |
| ToR             | Terms of Reference  |
| TRLs            | Technology Readiness Levels   |
| UK              | United Kingdom  |
| UNDP            | United Nations Development Programme                                    |
| UNFCCC          | UN Framework Convention on Climate Change                               |

## EXECUTIVE SUMMARY

The report provides a high-level assessment of the potential biomass stocks from agricultural residues and livestock waste in Cambodia, Lao PDR and Viet Nam expressed as: quantities of biomass produced annually, their intensity per hectare of farmed area and their potential energy value. This provides an indication of total potential biomass feedstocks for biogas, pyrolysis and gasification or non-energy uses such as a soil fertiliser. The Table below summarises the findings in terms of tonnes (dry basis) and theoretical energy content of biomass as a % of primary energy use.

**Table 1: Biomass agri-residue resources in Cambodia, Lao PDR and Viet Nam**

| Biomass agri-residue resource (in million tonnes) (2007-2011 average) (FAO) | Cambodia     | Lao PDR       | Viet Nam      |
|---|--------------|---------------|---------------|
| <b>Crops</b>  |              |               |               |
| Rice husk   | 1.85         | 0.60          | 8.82          |
| Rice bran   | 0.85         | 0.33          | 2.94          |
| Rice straw  | 7.99         | 2.54          | 33.31         |
| Maize stalks  | 1.29         | 1.84          | 9.02          |
| Maize cobs  | 0.19         | 0.28          | 1.23          |
| Maize husks   | 0.14         | 0.20          | 0.90          |
| Cassava stalk   | 0.22         | 0.02          | 0.55          |
| Sugar cane tops   | 0.11         | 0.19          | 4.97          |
| Sugar cane bagasse  | 0.10         | 0.19          | 4.80          |
| <b>Sub-total</b>  | <b>12.74</b> | <b>6.19</b>   | <b>66.54</b>  |
| <b>% of primary energy use (theoretical potential)</b>                      | <b>26.97</b> | <b>238.35</b> | <b>48.42</b>  |
| <b>Animals</b>  |              |               |               |
| Cattle manure   | 13.84        | 6.31          | 18.25         |
| Pig manure  | 4.32         | 2.82          | 20.30         |
| Chicken manure  | 1.40         | 0.47          | 5.85          |
| Buffalo manure  | 4.40         | 7.46          | 12.93         |
| <b>Sub-total</b>  | <b>23.96</b> | <b>17.06</b>  | <b>57.33</b>  |
| <b>% of primary energy use (theoretical potential)</b>                      | <b>56.05</b> | <b>585.61</b> | <b>47.81</b>  |
| <b>Overall total</b>  | <b>36.70</b> | <b>23.25</b>  | <b>114.35</b> |
| <b>% of primary energy use (theoretical potential)</b>                      | <b>83.02</b> | <b>823.96</b> | <b>96.23</b>  |

The methodology for crops involves identifying the Resource Product Ratio (RPR) for each agri-residue - as far as possible specific to each country. FAO data provides total crop yield and the energetic value is obtained from literature values. For animals, country-specific estimates of manure generation per head per year are used wherever possible, alongside energy values from the literature.

Biomass listed in the Table is often already used, to differing extents, as animal feed (husks, straw, cobs, stalks), input to human food supply chain (e.g. rice bran), animal bedding (straws and husks), fuel (straw, cobs, husk, bagasse, manure) or fertiliser (manure). Large amounts of biomass remain under-utilised however. The realistic energy potential is usually much lower than the theoretical potential due to: a) competing uses of the biomass and; b) the energy losses in converting biomass into deliverable energy for power or heat (the efficiency of conversion varying from 5 to 90% depending upon the conversion route and technology). Because of this wide variation in competition, price and conversion efficiency, evaluation of realistic potential requires detailed spatially-specific studies.

Biomass has a low energy density per hectare (compared to fossil fuels) and its utilisation depends critically upon the economics of removal and aggregation. Where this happens for other reasons (e.g. rice husk removed during paddy rice milling), the economic case is more compelling than

where the cost of collection has to be covered by the energy producing enterprise (as with much straw collection). Equally important is the availability of surplus rural labor (something that is rapidly declining in both Viet Nam and Cambodia) and the marginal cost of other (non-biomass) power sources including diesel and grid electricity. For example, the cost of other energy sources in Cambodia is relatively high whilst in Viet Nam it is extremely low making investment into biomass energy generation less likely.



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## 1. INTRODUCTION

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This report seeks to give a high-level assessment of the potential biomass stocks from agricultural crop residues and livestock waste in Cambodia, Lao People's Democratic Republic (PDR), and Viet Nam.

National figures have been gathered and analyzed to give an indication of what quantities of biomass are produced annually, their intensity per hectare of farmed area and their potential energy value. A brief description of the residue, as well as its current and competing uses is also provided.

It is envisaged that this data will be supplemented by sub-national data (e.g. province, district and/or commune) as it is gathered during the course of TA7833-REG implementation; some examples are shown in **Appendix 2**.

These figures will be vital in assessing existing uses of the biomass stocks and what fraction of the supply would potentially be available for applications in bioenergy systems such as biogas, pyrolysis and gasification.

## 2. AGRICULTURAL RESIDUES: CROPS

The residues discussed in this chapter were assessed using data from the Food and Agriculture Organization of the United Nations (FAO) on total crop production for 2007-2011 and Residue Product Ratios (RPRs), which indicate the amount of residue generated per unit of production.

There is a wide variety of species, varieties and cultivars in addition to different cultivation, harvesting and processing methods employed across the world for these crops, which contributes to a wide range of RPRs. Regional assessments of local practice will help narrow these figures to provide a more exact estimate of available biomass.

Assumptions used for the calculations in this report - such as RPRs and Lower Heating Value<sup>1</sup> (LHV) - are given in **Appendix 1**.

### 2.1. RICE

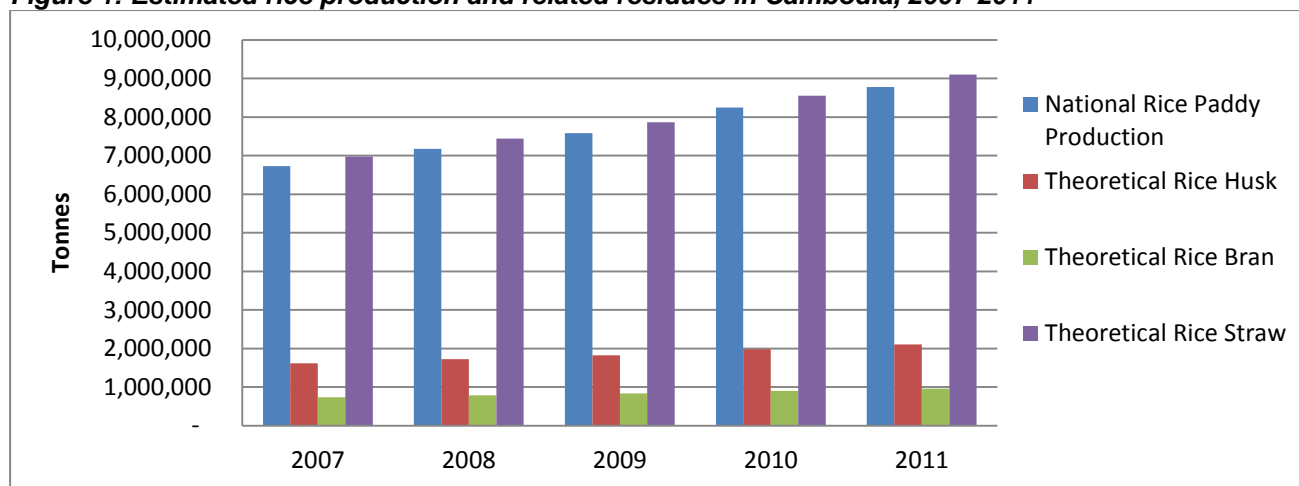
Typical paddy rice harvested across Southeast Asia is separated into the grain, husk, straw and bran (also called mash). The straw is collected from the field after the harvest, while the grain, husk and bran are separated during processing - generally at a rice mill. Regional intensity figures for each country for rice production, harvest area and yield are included in **Appendix 2**.

Historically, rice straw has been a common cooking fuel in rural areas. In Viet Nam, recent improvements in fuel availability have decreased the amount used by households, but increased the amount burned in the fields after threshing. Rice straw is also commonly used for cattle bedding but this demand has been reducing with a trend towards reduction in cattle livestock numbers per household with greater mechanization.

Rice husks are most commonly used as fuel by rice mills. In Cambodia, rice mills use roughly 42% of rice husk stock for fuel, while selling much of the remainder to factories (e.g. brick kilns), alcohol producers, farmers and others; of which 90% is then burned as a fuel.<sup>2</sup>

#### 2.1.1. Cambodia

**Figure 1: Estimated rice production and related residues in Cambodia, 2007-2011**



Source: FAOStat, 2013

<sup>1</sup> Also referred to as net calorific value

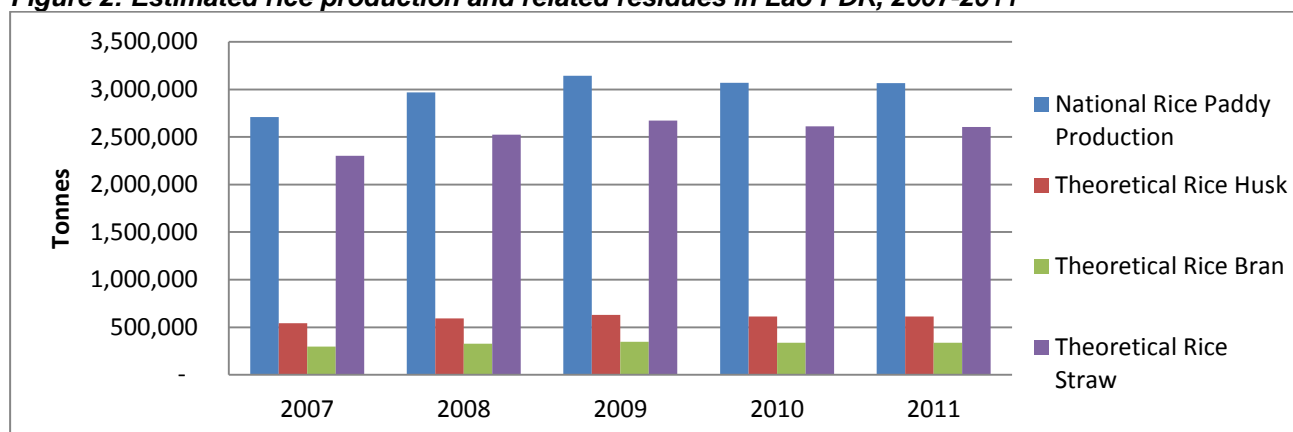
<sup>2</sup> Bryan et al. (2012). *Non-Renewable Biomass Assessment in Laos. Nexus-Carbon for Development*. February 2012.

**Table 2: Average estimated rice production & residue characteristics in Cambodia, 2007-11**

| Total paddy rice production (t) | Quantity of husk (t)   | Quantity of bran (t)  | Quantity of straw (t)  | Quantity of straw collected (t) | Potential energy <sup>3</sup> - husk (10 <sup>6</sup> GJ) |
|---------------------------------|------------------------|-----------------------|------------------------|---------------------------------|---|
| 7,702,532                       | 1,848,608              | 847,279               | 9,397,089              | 7,987,526                       | 23.75   |
| Area of crop (ha)               | Paddy yield per ha (t) | Husk yield per ha (t) | Straw yield per ha (t) | Bran yield per ha (t)           | Potential energy - straw (10 <sup>6</sup> GJ)             |
| 2,711,294                       | 2.83                   | 0.68                  | 2.94                   | 3.22                            | 111.83  |

### 2.1.2. Lao PDR

**Figure 2: Estimated rice production and related residues in Lao PDR, 2007-2011**



Source: FAOStat, 2013

**Table 3: Average estimated rice production & residue characteristics in Lao PDR, 2007-11**

| Total paddy rice production (t) | Quantity of husk (t)   | Quantity of bran (t)  | Quantity of straw (t)  | Quantity of straw collected (t) | Potential energy - husk (10 <sup>6</sup> GJ)  |
|---------------------------------|------------------------|-----------------------|------------------------|---------------------------------|---|
| 2,992,232                       | 598,446                | 329,146               | 2,992,232              | 2,543,397                       | 7.69  |
| Area of crop (ha)               | Paddy yield per ha (t) | Husk yield per ha (t) | Straw yield per ha (t) | Bran yield per ha (t)           | Potential energy - straw (10 <sup>6</sup> GJ) |
| 801,011                         | 3.74                   | 0.75                  | 3.18                   | 2.43                            | 35.61   |

### 2.1.3. Viet Nam

**Figure 3: Estimated rice production and related residues in Viet Nam, 2007-2011**



Source: FAOStat, 2013

<sup>3</sup> Potential energy measured as lower heating value (LHV) or net calorific value (NCV)

**Table 4: Average estimated rice production & residue characteristics in Cambodia, 2007-11**

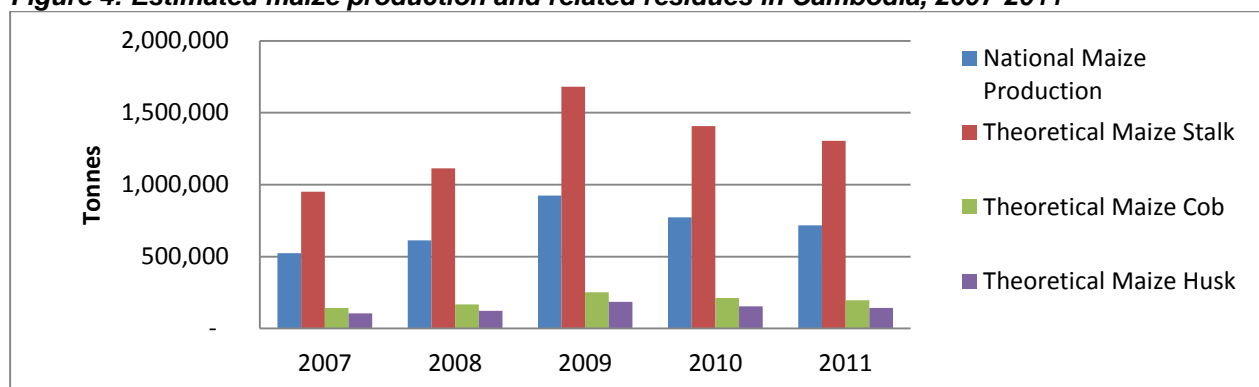
| Total paddy rice production (t) | Quantity of husk (t)   | Quantity of bran (t)  | Quantity of straw (t)  | Quantity of straw collected (t) | Potential energy - husk (10 <sup>6</sup> GJ)  |
|---------------------------------|------------------------|-----------------------|------------------------|---------------------------------|---|
| 39,191,980                      | 8,818,196              | 2,939,399             | 39,191,980             | 33,313,183                      | 113.31  |
| Area of crop (ha)               | Paddy yield per ha (t) | Husk yield per ha (t) | Straw yield per ha (t) | Bran yield per ha (t)           | Potential energy - straw (10 <sup>6</sup> GJ) |
| 7,437,220                       | 5.27                   | 1.18                  | 4.48                   | 2.53                            | 466.38  |

## 2.2. MAIZE

Corn stovers consist of the leaves and stalks of the maize plant and make up a significant part of available biomass where maize is grown intensively. During processing, the maize husks and cob are also separated from the product. Maize residue quantities can be significant and their use varies by region. Along with burning for cooking and fuel, maize residues are also used as animal feed and for composting.

### 2.2.1. Cambodia

**Figure 4: Estimated maize production and related residues in Cambodia, 2007-2011**



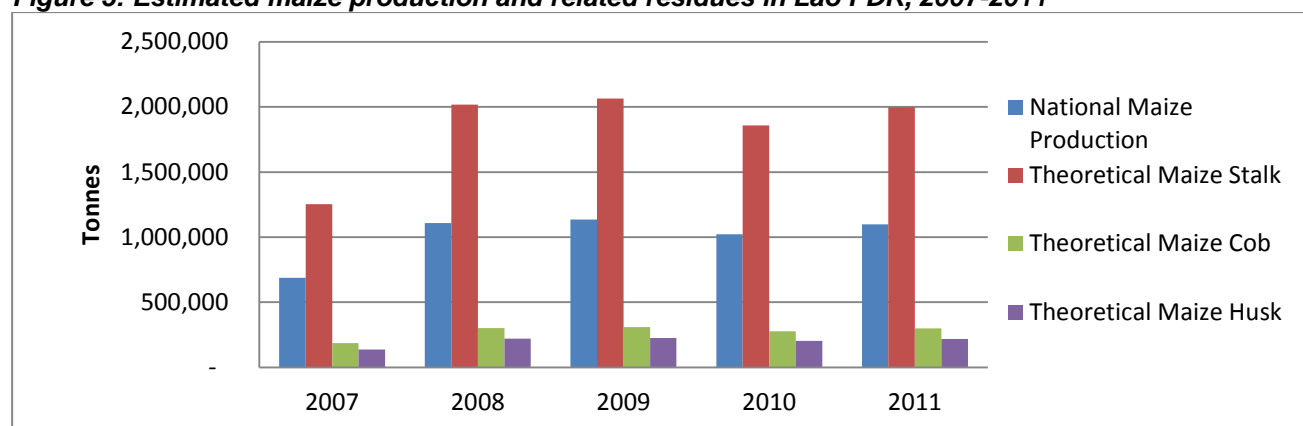
Source: FAOStat, 2013

**Table 5: Average estimated maize production & residue characteristics in Cambodia, 2007-11**

| Total maize Production (t) | Quantity of stalks (t)                        | Quantity of cob (t)                         | Quantity of husks (t)                        |
|----------------------------|---|---|--|
| 709,832                    | 1,419,664                                     | 193,784                                     | 141,966                                      |
| Area of crop (ha)          | Potential energy - stalk (10 <sup>6</sup> GJ) | Potential energy - cob (10 <sup>6</sup> GJ) | Potential energy - husk (10 <sup>6</sup> GJ) |
| 235,343                    | 21.95   | 22.60                                       | 2.52   |
| Maize yield per ha (t)     | Stalk yield per ha (t)                        | Cob yield per ha (t)                        | Husks yield per ha (t)                       |
| 3.24                       | 5.89  | 0.88  | 0.65   |

## 2.2.2. Lao PDR

**Figure 5: Estimated maize production and related residues in Lao PDR, 2007-2011**



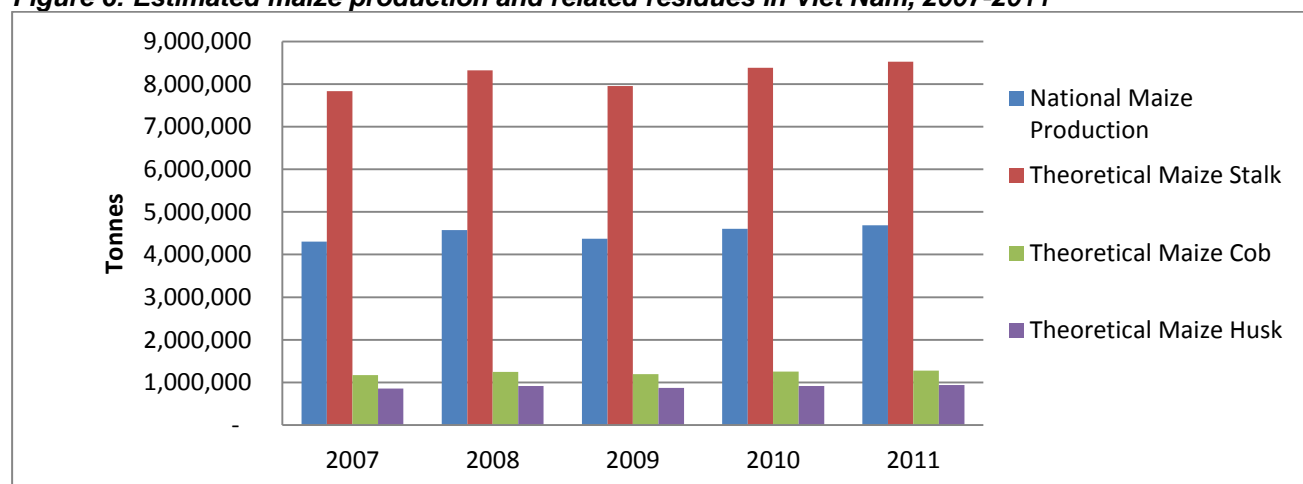
Source: FAOStat, 2013

**Table 6: Average estimated maize production & residue characteristics in Lao PDR, 2007-11**

| Total maize production (t) | Quantity of stalks (t)                        | Quantity of cob (t)                         | Quantity of husks (t)                        |
|----------------------------|---|---|--|
| 1,009,846                  | 2,019,692                                     | 275,688                                     | 201,969                                      |
| Area of crop (ha)          | Potential energy - stalk (10 <sup>6</sup> GJ) | Potential energy - cob (10 <sup>6</sup> GJ) | Potential energy - husk (10 <sup>6</sup> GJ) |
| 203,876                    | 31.23   | 32.15                                       | 3.58   |
| Maize yield per ha (t)     | Stalk yield per ha (t)                        | Cob yield per ha (t)                        | Husks yield per ha (t)                       |
| 4.93                       | 8.97  | 1.35  | 0.99   |

## 2.2.3. Viet Nam

**Figure 6: Estimated maize production and related residues in Viet Nam, 2007-2011**



Source: FAOStat, 2013

**Table 7: Average estimated maize production & residue characteristics in Vietnam, 2007-11**

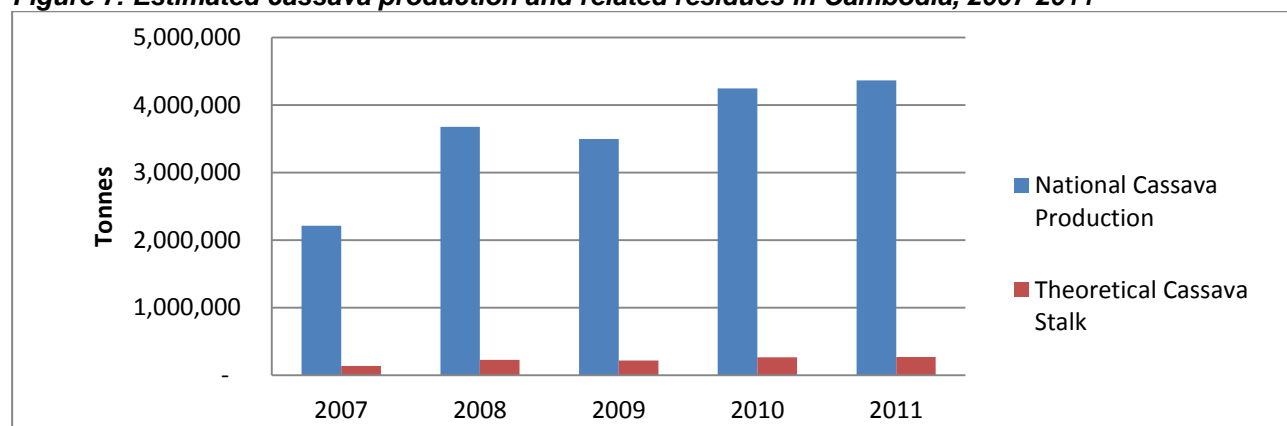
| Total production (t) | Quantity of stalk (t)                         | Quantity of cob (t)                         | Quantity of husk (t)                         |
|----------------------|---|---|--|
| 4,507,820            | 9,015,640                                     | 1,230,635                                   | 901,564                                      |
| Area of crop (ha)    | Potential energy - stalk (10 <sup>6</sup> GJ) | Potential energy - cob (10 <sup>6</sup> GJ) | Potential energy - husk (10 <sup>6</sup> GJ) |
| 1,166,578            | 139.39  | 143.49                                      | 15.98  |
| Yield per ha (t)     | Stalk yield per ha (t)                        | Cob yield per ha (t)                        | Husk yield per ha (t)                        |
| 3.91                 | 7.11  | 1.07  | 0.78   |

## 2.3. CASSAVA

At harvest time, the cassava plant is first topped before being fully uprooted. The small part removed is considered the stalk, a portion of which is recycled through replanting. The remainder is sometimes left in the field or used for burning. The amount used for replanting varies from region to region. In many rural areas, cassava stalks are used for cooking, animal feed and for compost.

### 2.3.1. Cambodia

**Figure 7: Estimated cassava production and related residues in Cambodia, 2007-2011**



Source: FAOStat, 2013

**Table 8: Average estimated cassava production & residue characteristics in Cambodia, 2007-11**

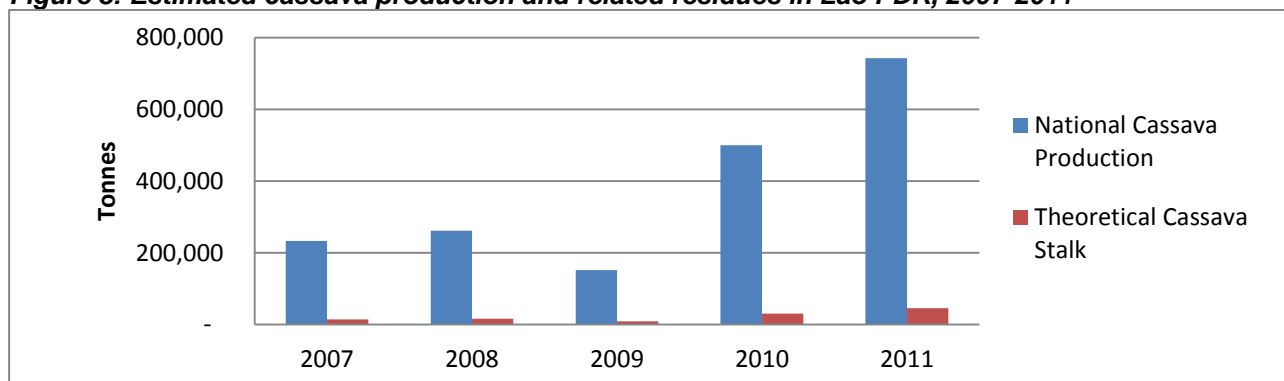
| Total Cassava Production (t) | Quantity of Stalk (t) | Area of Crop (ha) | Cassava Yield per ha (t) | Stalk Yield per ha (t) | Potential Energy - Stalk (10 <sup>6</sup> GJ) |
|------------------------------|-----------------------|-------------------|--------------------------|------------------------|---|
| 3,600,824                    | 223,251               | 171,140           | 21.01                    | 1.30                   | 3.79  |

### 2.3.2. Lao PDR

**Table 9: Average estimated cassava production & residue characteristics in Lao PDR, 2007-11**

| Total Cassava Production (t) | Quantity of Stalk (t) | Area of Crop (ha) | Cassava Yield per ha (t) | Stalk Yield per ha (t) | Potential Energy - Stalk (10 <sup>6</sup> GJ) |
|------------------------------|-----------------------|-------------------|--------------------------|------------------------|---|
| 378,252                      | 23,452                | 17,492            | 20.46                    | 1.27                   | 0.40  |

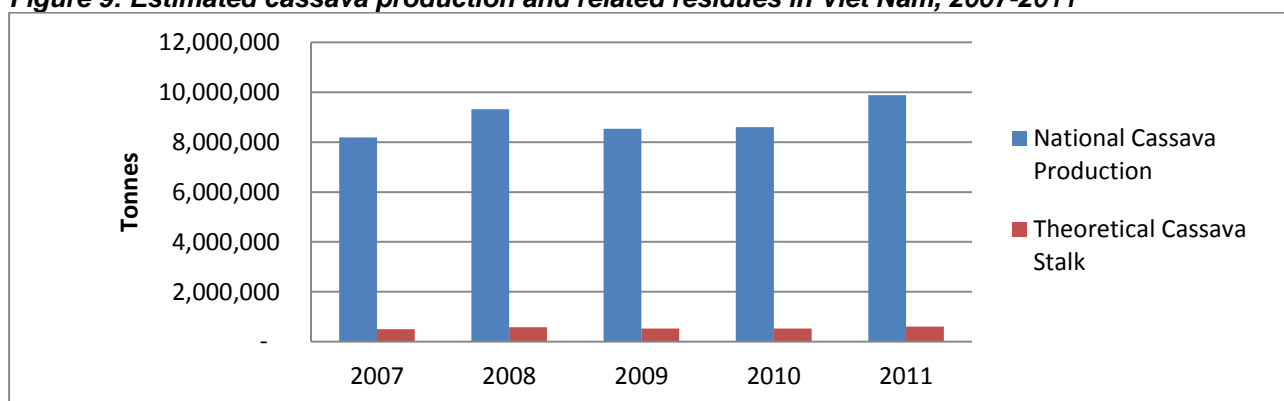
**Figure 8: Estimated cassava production and related residues in Lao PDR, 2007-2011**



Source: FAOStat, 2013

### 2.3.3. Viet Nam

**Figure 9: Estimated cassava production and related residues in Viet Nam, 2007-2011**



Source: FAOStat, 2013

**Table 10: Average estimated cassava production & residue characteristics in Vietnam, 2007-11**

| Total Cassava Production (t) | Quantity of Stalk (t) | Area of Crop (ha) | Cassava Yield per ha (t) | Stalk Yield per ha (t) | Potential Energy - Stalk (10 <sup>6</sup> GJ) |
|------------------------------|-----------------------|-------------------|--------------------------|------------------------|---|
| 8,900,860                    | 551,853               | 523,080           | 17.01                    | 1.05                   | 9.38  |

## 2.4. SUGAR CANE

Sugar cane is an intensive crop that creates a significant tonnage of product and residue per area harvested. In the fields, the sugar cane is first separated from the sugar cane tops (trash) in the fields, while bagasse is a result of processing. Roughly 80% of bagasse produced at sugar mills is burned to fire boilers to produce electricity and heat for the mill and refining processes. The remaining tops can also be burned for fuel, which is most common by farmers living in proximity to the sugar cane fields.

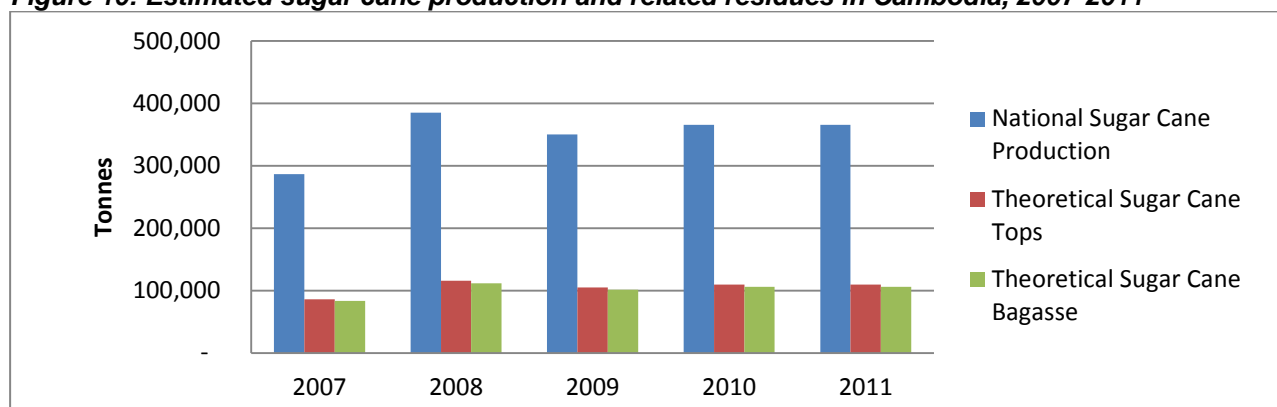
### 2.4.1. Cambodia

**Table 11: Average estimated sugarcane production & residue characteristics in Cam, 2007-11**

| Total Sugar Cane Production (t) | Quantity of Tops (t)  | Quantity of Bagasse (t)  | Potential Energy - Tops (10 <sup>6</sup> GJ)    | Area of Crop (ha) |
|---------------------------------|-----------------------|--------------------------|---|-------------------|
| 350,663                         | 105,199               | 101,692                  | 0.72  | 14,286            |
| Sugar Cane Yield per ha (t)     | Tops Yield per ha (t) | Bagasse Yield per ha (t) | Potential Energy - Bagasse (10 <sup>6</sup> GJ) |                   |

|       |      |      |      |  |
|-------|------|------|------|--|
| 25.02 | 7.51 | 7.26 | 0.65 |  |
|-------|------|------|------|--|

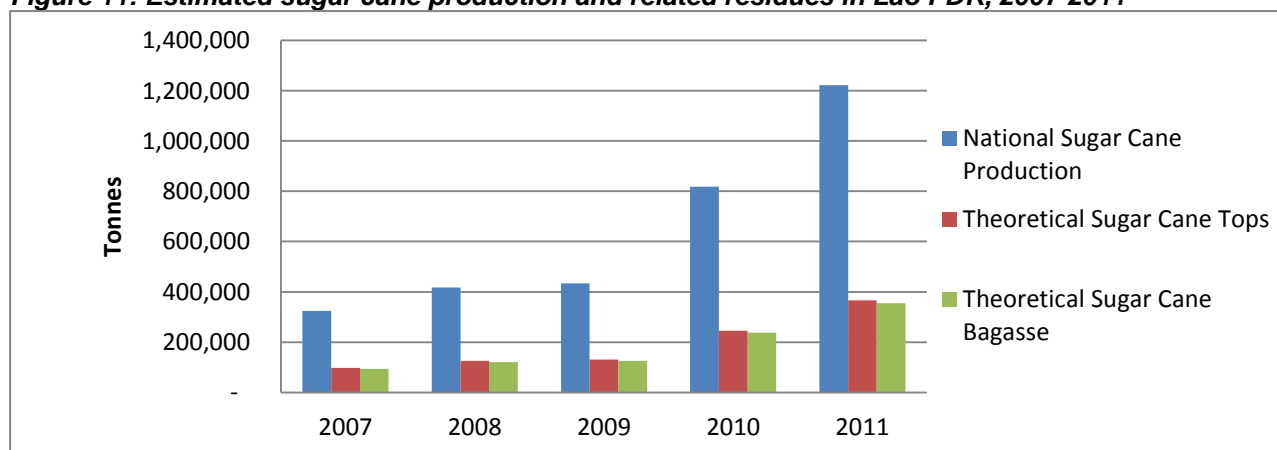
**Figure 10: Estimated sugar cane production and related residues in Cambodia, 2007-2011**



Source: FAOStat, 2013

## 2.4.2. Lao PDR

**Figure 11: Estimated sugar cane production and related residues in Lao PDR, 2007-2011**



Source: FAOStat, 2013

**Table 12: Average estimated sugarcane production & residue characteristics in Lao, 2007-11**

| Total Sugar Cane Production (t) | Quantity of Tops (t)  | Quantity of Bagasse (t)  | Potential Energy - Tops (10 <sup>6</sup> GJ)    | Area of Crop (ha) |
|---------------------------------|-----------------------|--------------------------|---|-------------------|
| 642,956                         | 192,887               | 186,457                  | 1.32  | 14,856            |
| Sugar Cane Yield per ha (t)     | Tops Yield per ha (t) | Bagasse Yield per ha (t) | Potential Energy - Bagasse (10 <sup>6</sup> GJ) |                   |
| 41.48                           | 12.44                 | 12.03                    | 1.20  |                   |

## 2.4.3. Viet Nam

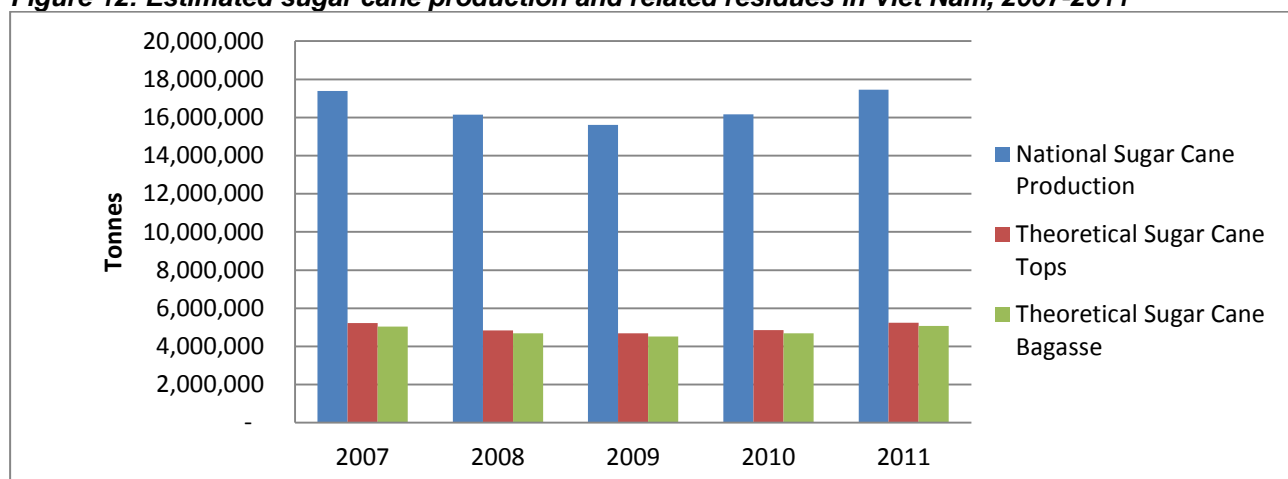
**Table 13: Average estimated sugarcane production & residue characteristics in Viet Nam, 2007-11**

| Total sugar Cane Production (t) | Quantity of Tops (t)  | Quantity of Bagasse (t)  | Potential Energy - Tops (10 <sup>6</sup> GJ)    | Area of Crop (ha) |
|---------------------------------|-----------------------|--------------------------|---|-------------------|
| 16,555,480                      | 4,966,644             | 4,801,089                | 33.87   | 276,020           |
| Sugar Cane Yield per ha (t)     | Tops Yield per ha (t) | Bagasse Yield per ha (t) | Potential Energy - Bagasse (10 <sup>6</sup> GJ) |                   |



|       |       |       |       |  |
|-------|-------|-------|-------|--|
| 59.97 | 17.99 | 17.39 | 30.87 |  |
|-------|-------|-------|-------|--|

**Figure 12: Estimated sugar cane production and related residues in Viet Nam, 2007-2011**



Source: FAOStat, 2013

### 3. AGRICULTURAL RESIDUES: LIVESTOCK

This chapter assesses the potential from pigs, cattle, chickens and buffalo manure.

Given the large livestock populations throughout Southeast Asia, improved waste management can potentially provide a significant source of energy, while reducing greenhouse gas emissions, environmental pollution and related health risks.

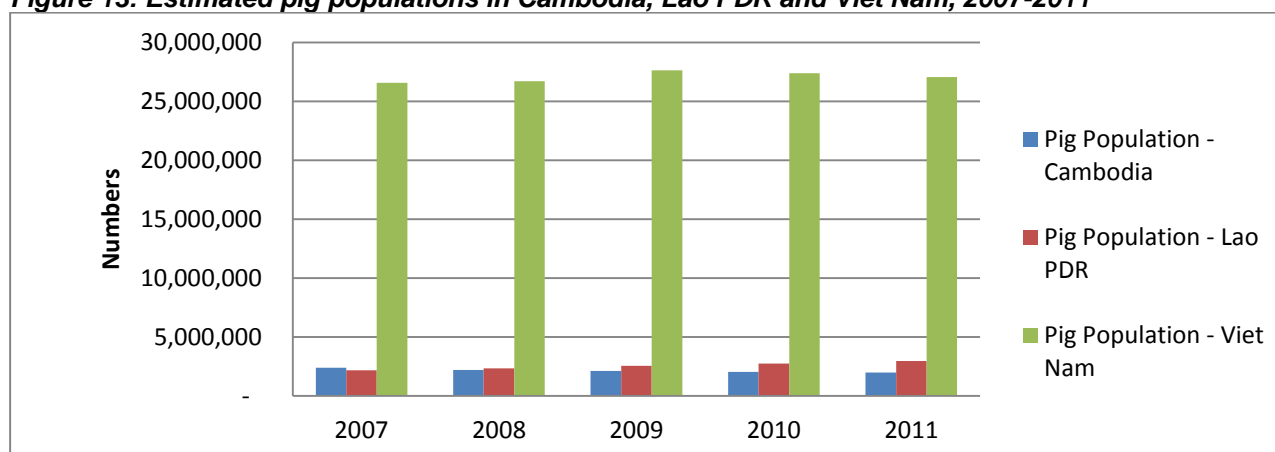
There is little national data on total manure quantities. Using total livestock populations in the three countries of study and average manure per head figures collected from country sources, an estimate has been produced of total manure availability.

Bioslurry, which is the output of small-scale anaerobic digestion (biogas) reactors that have proliferated in recent years across Southeast Asia, was also estimated. Assumptions used for these calculations are given in **Appendix 1**.

Regarding current residue use for manure, it is difficult to speak generally about manure management across Southeast Asia as different regions are at various stages of development. Traditionally, manure is primarily used for composting, but popular biogas reactors are increasingly used by small households, and in some cases full-scale anaerobic digestion plants are installed at large livestock farms.

#### 3.1. PIGS

**Figure 13: Estimated pig populations in Cambodia, Lao PDR and Viet Nam, 2007-2011**



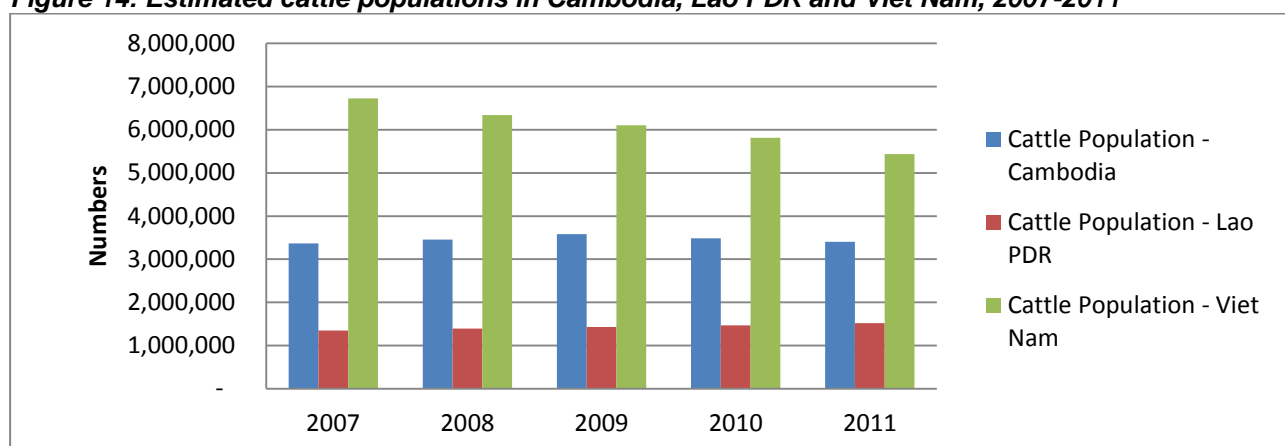
Source: FAOStat, 2013

**Table 14: Ave. est. pig populations & manure characteristics in Cam, Lao & Vietnam, 2007-11**

| Country  | Population | Total Manure (t) | Total Bioslurry (m <sup>3</sup> ) | Potential Energy - Manure (10 <sup>6</sup> GJ) |
|----------|------------|------------------|-----------------------------------|--|
| Cambodia | 2,157,752  | 4,315,504        | 4,602,522                         | 73.1   |
| Lao PDR  | 2,563,200  | 2,819,520        | 3,007,042                         | 47.7   |
| Viet Nam | 27,063,860 | 20,297,895       | 21,647,877                        | 343.6  |

### 3.2. CATTLE

**Figure 14: Estimated cattle populations in Cambodia, Lao PDR and Viet Nam, 2007-2011**



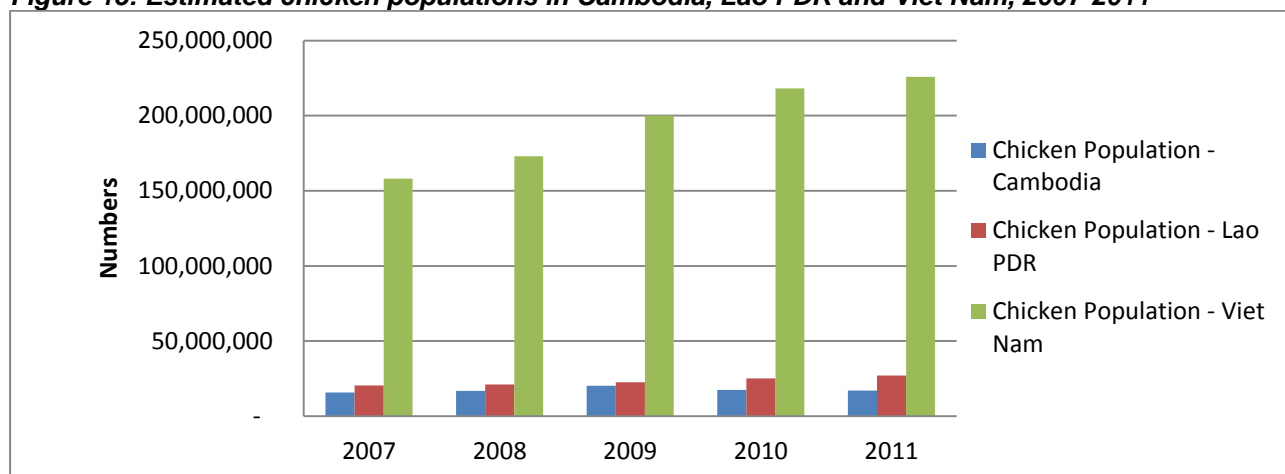
Source: FAOStat, 2013

**Table 15: Ave. est. cattle populations & manure characteristics in Cam, Lao & Vietnam, 2007-11**

| Country  | Population | Total Manure (t) | Total Bioslurry (m <sup>3</sup> ) | Potential Energy - Manure (10 <sup>6</sup> GJ) |
|----------|------------|------------------|-----------------------------------|--|
| Cambodia | 3,459,538  | 13,838,152       | 14,758,506                        | 224.0  |
| Lao PDR  | 1,434,800  | 6,313,120        | 6,732,996                         | 102.2  |
| Viet Nam | 6,082,120  | 18,246,360       | 19,459,898                        | 295.4  |

### 3.3. CHICKENS

**Figure 15: Estimated chicken populations in Cambodia, Lao PDR and Viet Nam, 2007-2011**



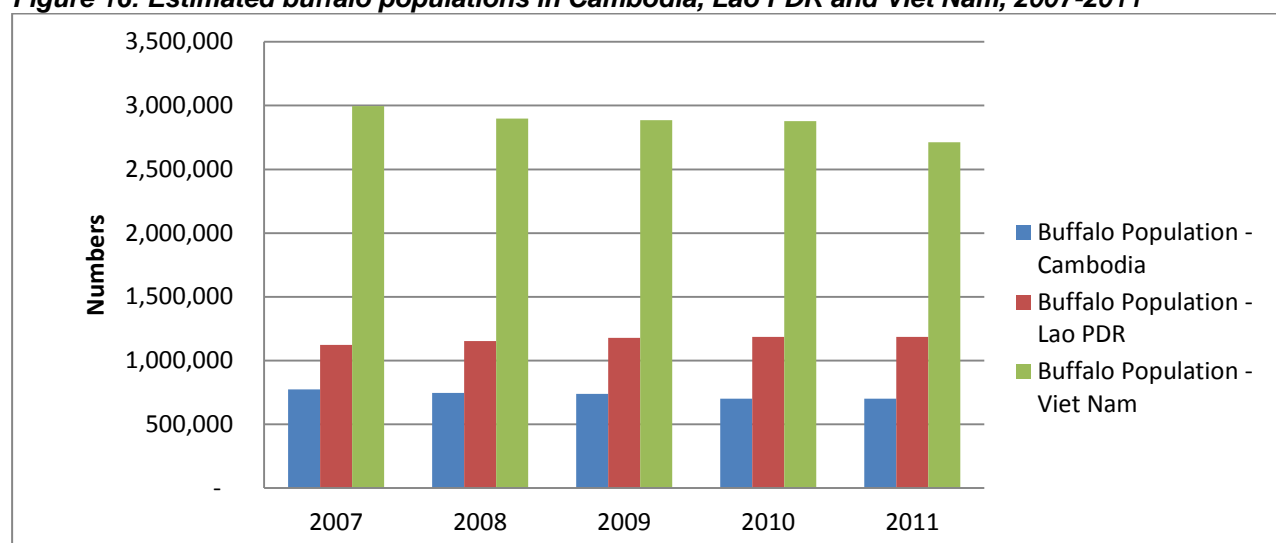
Source: FAOStat, 2013

**Table 16: Ave. est. chicken populations & manure characteristics in Cam, Lao & Vietnam, 2007-11**

| Country  | Population  | Total Manure (t) | Total Bioslurry (m <sup>3</sup> ) | Potential Energy - Manure (10 <sup>6</sup> GJ) |
|----------|-------------|------------------|-----------------------------------|--|
| Cambodia | 17,478,800  | 1,398,304        | 1,491,303                         | 22.1   |
| Lao PDR  | 23,260,200  | 465,204          | 496,144                           | 7.3  |
| Viet Nam | 195,066,200 | 5,851,986        | 6,241,193                         | 92.3   |

### 3.4. BUFFALO

**Figure 16: Estimated buffalo populations in Cambodia, Lao PDR and Viet Nam, 2007-2011**



Source: FAOStat, 2013

**Table 17: Ave. est. buffalo populations & manure characteristics in Cam, Lao & Vietnam, 2007-11**

| Country  | Population | Total Manure (t) | Total Bioslurry (m <sup>3</sup> ) | Potential Energy - Manure (10 <sup>6</sup> GJ) |
|----------|------------|------------------|-----------------------------------|--|
| Cambodia | 732,556    | 4,395,337        | 4,687,664                         | 71.2   |
| Lao PDR  | 1,165,400  | 7,458,560        | 7,954,617                         | 120.8  |
| Viet Nam | 2,873,940  | 12,932,730       | 13,792,866                        | 209.4  |

## 4. COUNTRY SUMMARY

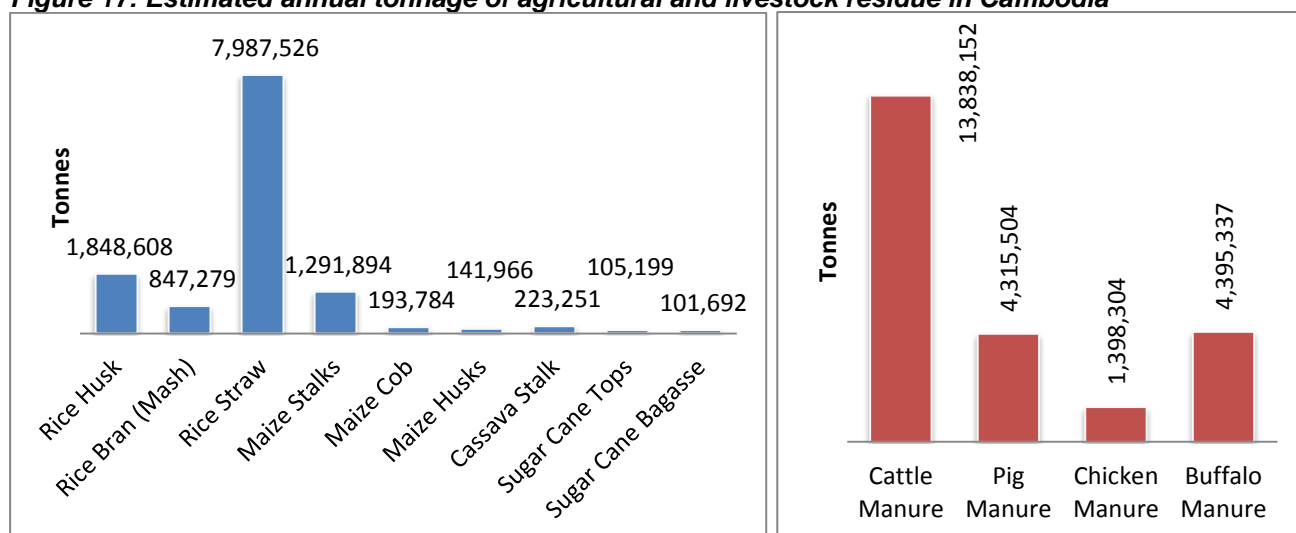
This assessment has sought to show an overview of the amounts of biomass available from crop and livestock waste in the three target countries of Cambodia, Lao PDR and Viet Nam. The following figures compare the different biomass quantities available in each country, as well as their corresponding energy potentials. Calculations were also made to assess what percent of current primary energy use in the three countries could be accounted for with the potential energy of the residues considered in this study.

Details on assumptions and calculations may be found in **Appendix 1**. It is important to note that there is a very large difference between *potential* energy and *realizable* (or delivered) energy at the point of use. The values shown in the figures below are the total potential if *all* agri-residues and animal wastes were used for bioenergy production - which is practically impossible due to competition for a portion of that biomass for other applications.

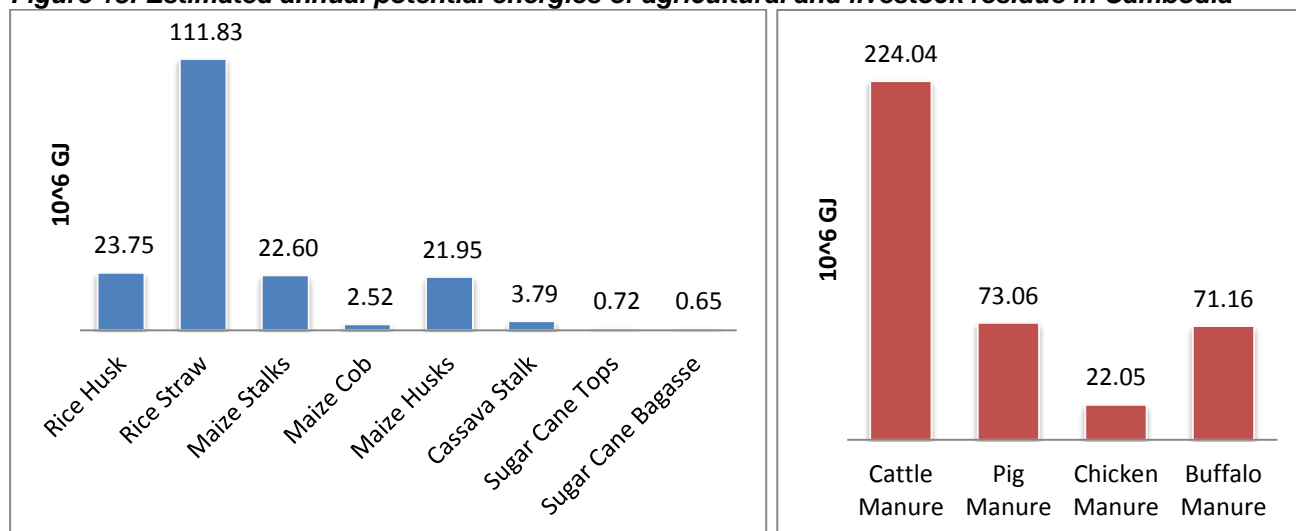
Furthermore, the value reflects the total energy content of the biomass. The deliverable energy that may be extracted from the biomass resource is only ever a fraction of this total due to losses during conversion processes. The efficiency will depend upon the conversion route and may vary from 90% (heat production) to 5% (some traditional cookstoves). Because of this very wide range we only present the total potential energy content.

### 4.1. CAMBODIA

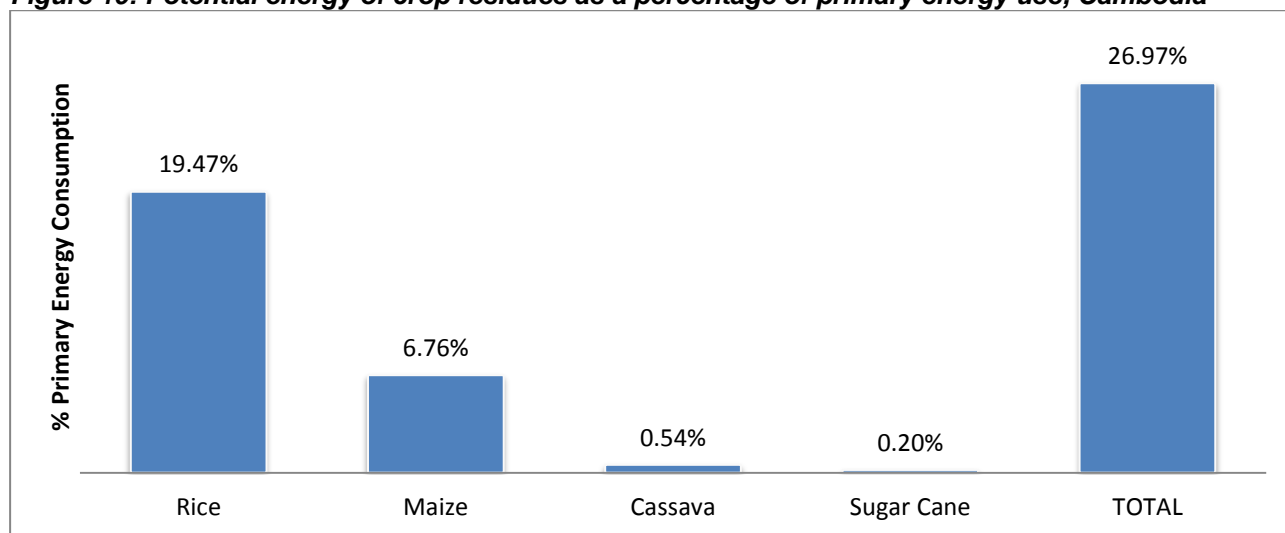
**Figure 17: Estimated annual tonnage of agricultural and livestock residue in Cambodia**



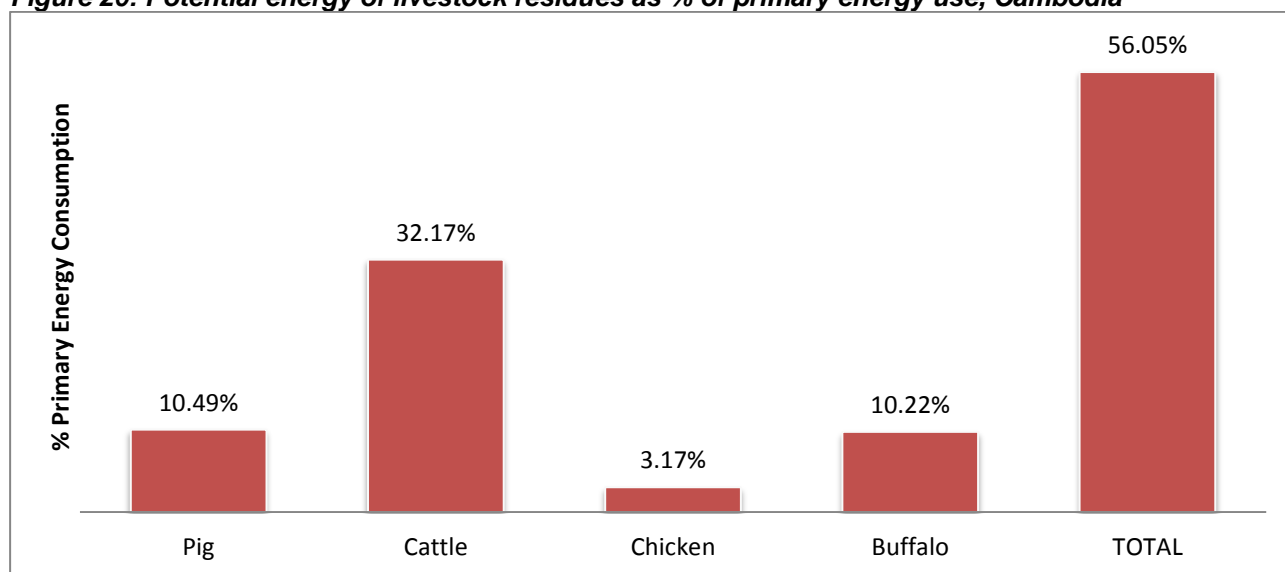
**Figure 18: Estimated annual potential energies of agricultural and livestock residue in Cambodia**



**Figure 19: Potential energy of crop residues as a percentage of primary energy use, Cambodia**

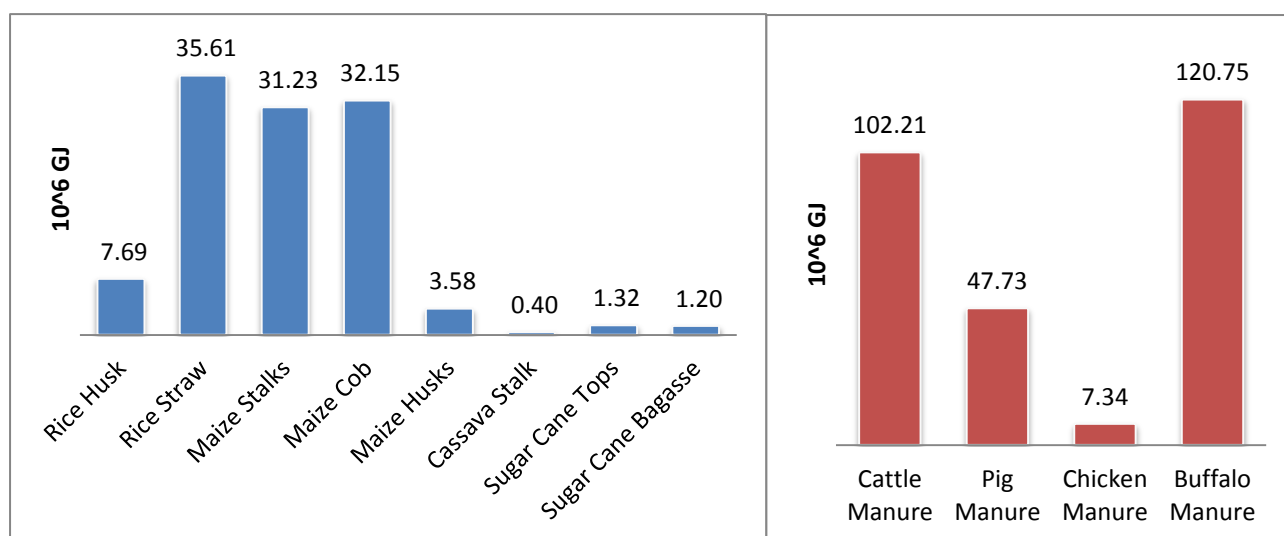


**Figure 20: Potential energy of livestock residues as % of primary energy use, Cambodia**

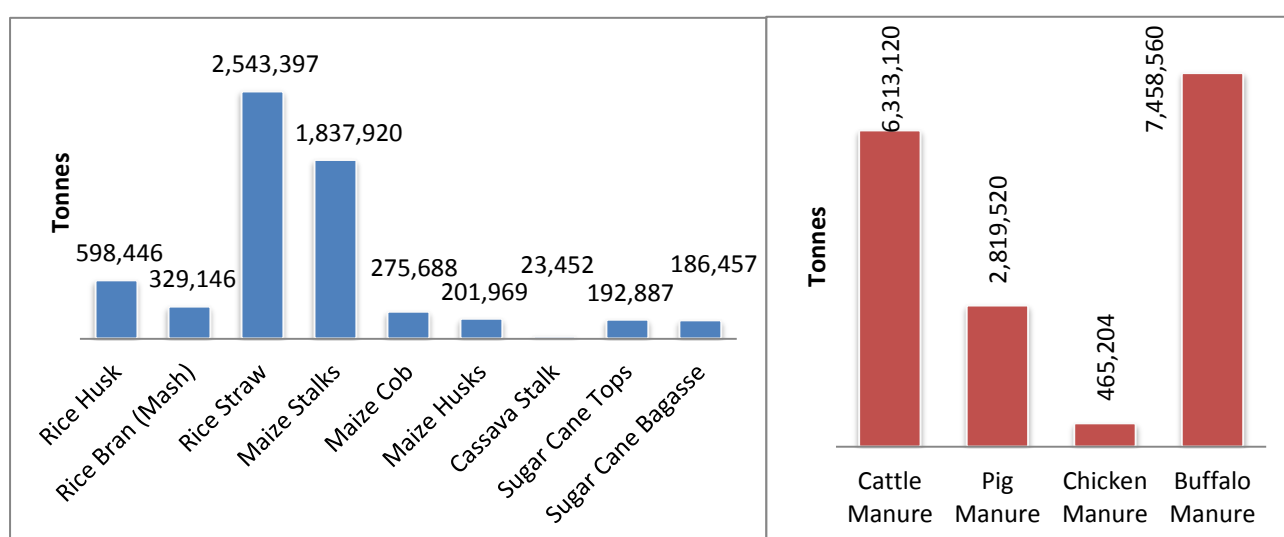


## 4.2. LAO PDR

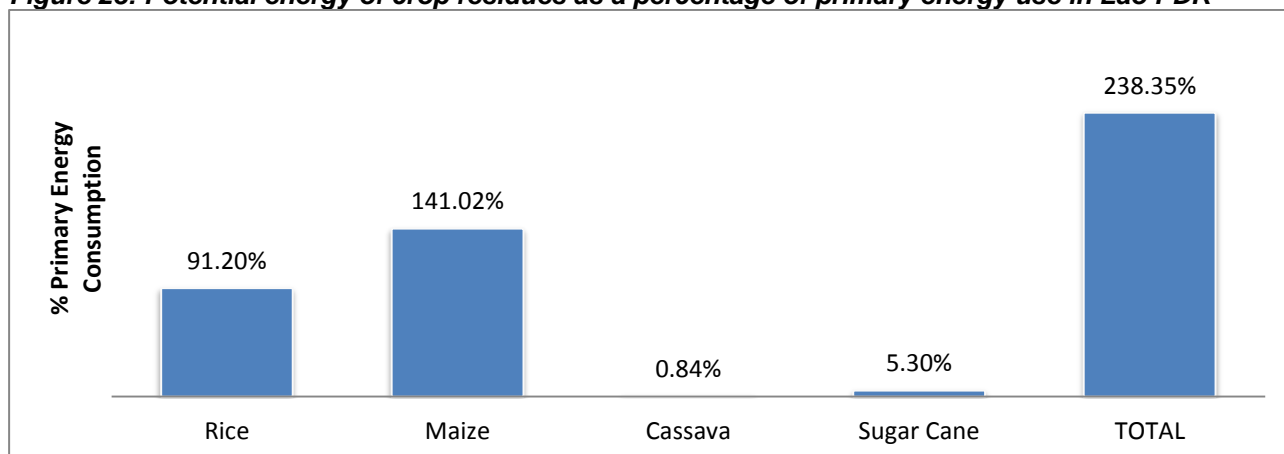
**Figure 21: Estimated annual potential energies of agricultural and livestock residue in Lao PDR**



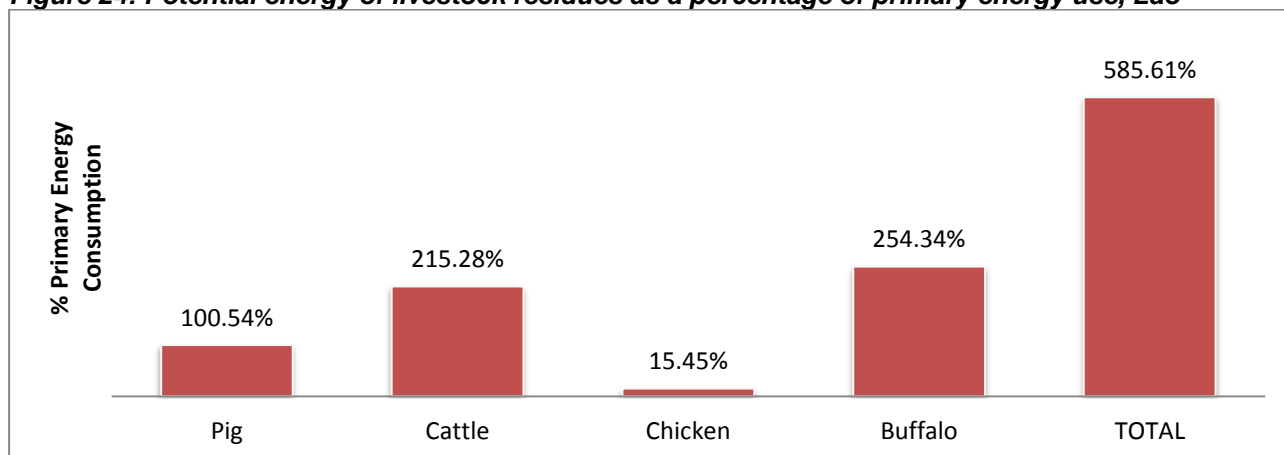
**Figure 22: Estimated annual tonnage of agricultural and livestock residue in Lao PDR**



**Figure 23: Potential energy of crop residues as a percentage of primary energy use in Lao PDR**

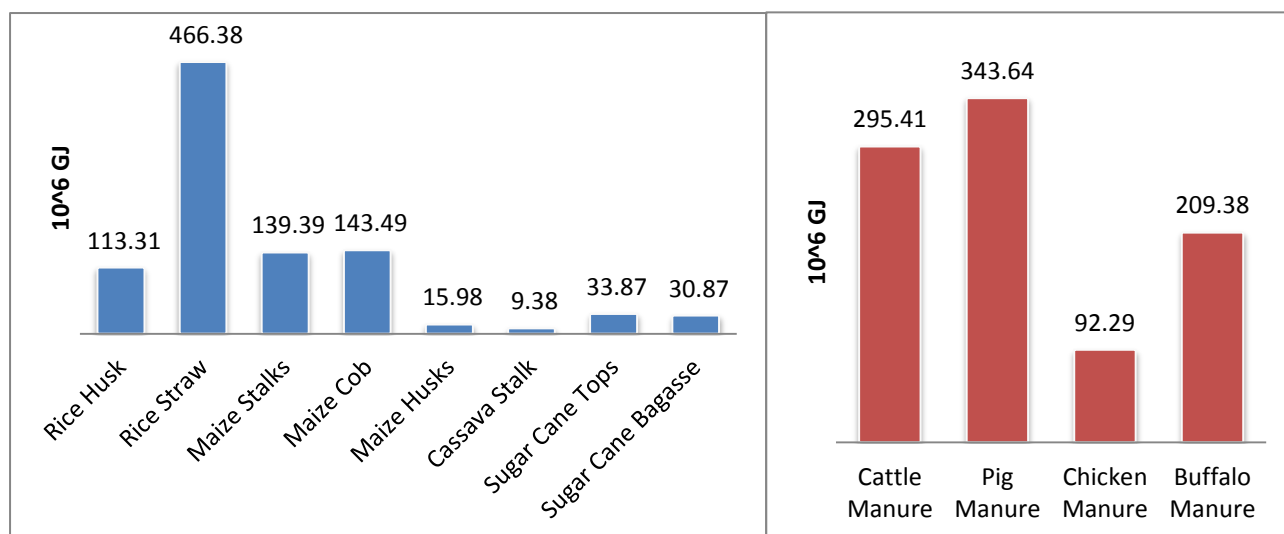


**Figure 24: Potential energy of livestock residues as a percentage of primary energy use, Lao**



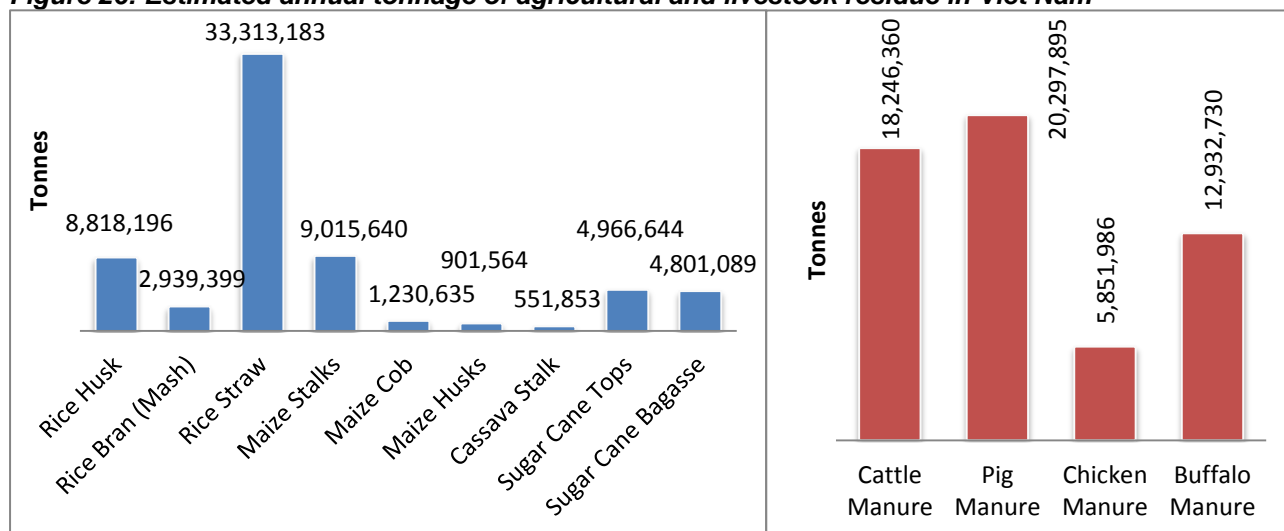
### 4.3. VIET NAM

**Figure 25: Estimated annual potential energies of agricultural and livestock residue in Viet Nam**

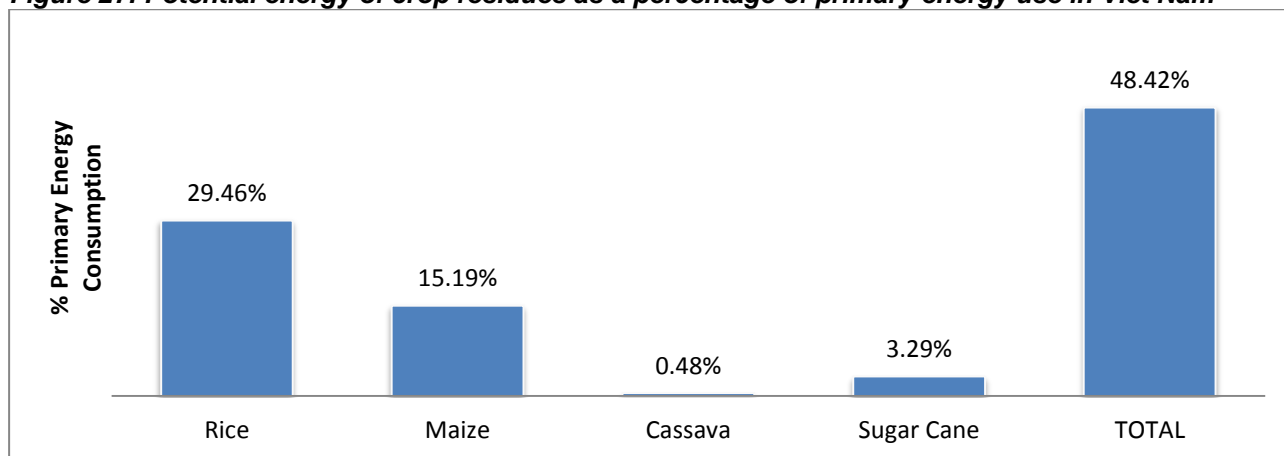




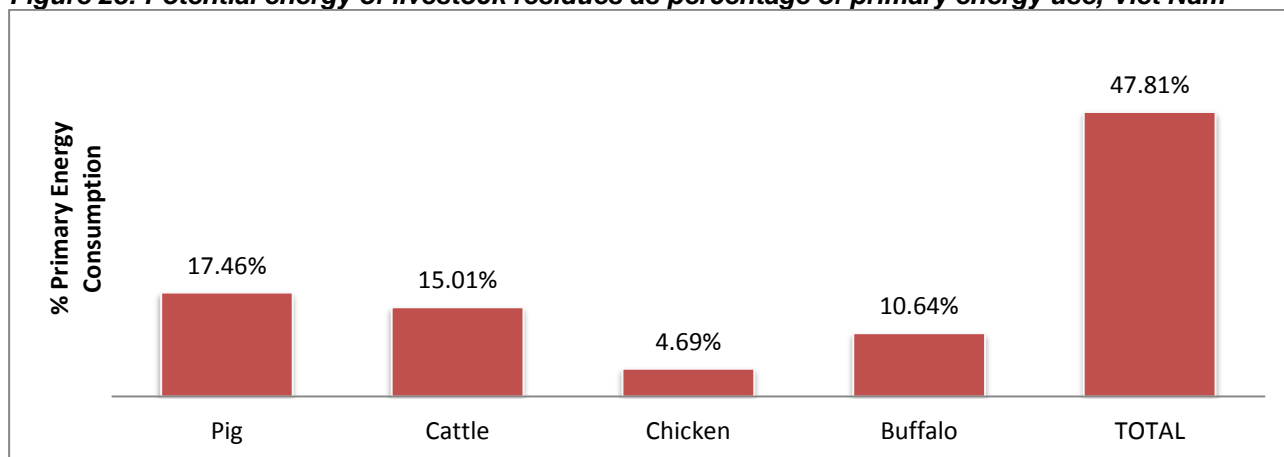
**Figure 26: Estimated annual tonnage of agricultural and livestock residue in Viet Nam**



**Figure 27: Potential energy of crop residues as a percentage of primary energy use in Viet Nam**



**Figure 28: Potential energy of livestock residues as percentage of primary energy use, Viet Nam**



## APPENDIX 1: DATA ASSUMPTIONS FOR CALCULATIONS

### 1. CROPS

**Table A1.1: Rice residue availability & potential energy**

| VARIABLE                 | COUNTRY  | VALUE  | SOURCE                          |
|--------------------------|----------|--------|---------------------------------|
| RPR - Husk               | Cambodia | 0.240  | TA7833 field findings           |
|                          | Lao PDR  | 0.200  | TA7833 field findings           |
|                          | Viet Nam | 0.225  | TA7833 field findings           |
| RPR - Rice Straw         | Cambodia | 1.222  | TA7833 field findings           |
|                          | Lao PDR  | 1.000  | TA7833 field findings           |
|                          | Viet Nam | 1.000  | TA7833 field findings           |
| RPR - Bran/Mash          | Cambodia | 0.110  | TA7833 field findings           |
|                          | Lao PDR  | 0.110  | TA7833 field findings           |
|                          | Viet Nam | 0.075  | TA7833 field findings           |
| LHV - Rice Husk (MJ/kg)  | All      | 12.850 | Akgun et al (2011) <sup>4</sup> |
| LHV - Rice Straw (MJ/kg) | All      | 14.000 | Akgun et al (2011)              |

**Table A1.2: Maize residue availability & potential energy**

| VARIABLE             | COUNTRY | VALUE  | SOURCE                               |
|----------------------|---------|--------|--------------------------------------|
| RPR - Stalks         | All     | 2.000  | FAO (1997) <sup>5</sup>              |
| RPR - Cob            | All     | 0.273  | FAO (1997)                           |
| RPR - Husks          | All     | 0.200  | FAO (1997)                           |
| LHV - Stalks (MJ/kg) | All     | 16.990 | Gaur, S. (1995) <sup>6</sup>         |
| LHV - Cob (MJ/kg)    | All     | 17.490 | Kitani, O. (1989) <sup>7</sup>       |
| LHV - Husks (MJ/kg)  | All     | 17.730 | Evans, R. et al. (1988) <sup>8</sup> |

**Table A1.3: Cassava residue availability & potential energy**

| VARIABLE             | COUNTRY | VALUE  | SOURCE             |
|----------------------|---------|--------|--------------------|
| RPR – Stalks         | All     | 0.062  | FAO (1997)         |
| LHV – Stalks (MJ/kg) | All     | 16.990 | Akgun et al (2011) |

**Table A1.4: Sugar cane residue availability & potential energy**

| VARIABLE              | COUNTRY | VALUE | SOURCE             |
|-----------------------|---------|-------|--------------------|
| RPR - Tops            | All     | 0.300 | FAO (1997)         |
| RPR - Bagasse         | All     | 0.290 | FAO (1997)         |
| LHV - Tops (MJ/kg)    | All     | 6.820 | Akgun et al (2011) |
| LHV - Bagasse (MJ/kg) | All     | 6.430 | Akgun et al (2011) |

<sup>4</sup> Akgun et al. (2011). *Theoretical Bioenergy Potential in Cambodia and Laos*. World Energy Congress 2011. Sweden.

<sup>5</sup> Koopmans, A., Koppejan, J. (1998). *Agricultural and Forest Residues – Generation, Utilization and Availability*. Proceedings of the Regional Expert Consultation on Modern Applications of Biomass Energy. FAO Regional Wood Energy Development Programme in Asia. Report No. 36, Bangkok.

<sup>6</sup> Gaur, S., Reed, T.B. (1995). *An Atlas of Thermal Data for Biomass and Other Fuels*. NREL/TP-433-7965, June 1995

<sup>7</sup> Kitani, O., Hall, CW. (1989). *Biomass Handbook*, Gordon and Breach science publishers, New York.

<sup>8</sup> Evans R, et al. (1988). *Development of biomass gasification to produce substitute fuels*, Richland, Washington, USA, Pacific Northwest Laboratory (PNL), PNL--6518, 14 p.

## 2. LIVESTOCK

For all livestock categories, the estimated amount of available bioslurry produced from predicted manure quantities was calculated. This calculation assumed the following:

- Change in volume when passing through the anaerobic digestion process is negligible
- Therefore, 1 cubic meter (m<sup>3</sup>) manure = 28.3 liters (l) bioslurry
- Specific weight of manure is equal to 58.5 pounds per cubic feet (lb/ft<sup>3</sup>)
- 1kg = 2.20462lb

These assumptions provide for the following equation for total bioslurry availability:

$$Total\ Bioslurry = Total\ Manure \left( \frac{1000kg}{t} \right) \left( \frac{2.20462lb}{kg} \right) \left( 58.5 \frac{lb}{ft^3} \right)^{-1} \left( \frac{28.3L}{ft^3} \right) \left( \frac{1m^3}{1000L} \right)$$

**Table A1.5: Cattle manure quantities & potential energy**

| VARIABLE                            | COUNTRY  | VALUE  | SOURCE                            |
|-------------------------------------|----------|--------|-----------------------------------|
| Manure/head (t/yr)                  | Cambodia | 4.00   | Field Note                        |
|                                     | Lao PDR  | 4.40   | Field Note                        |
|                                     | Viet Nam | 3.00   | Field Note                        |
| LHV (MJ/kg)                         | All      | 16.190 | Sweeten et al (1986) <sup>9</sup> |
| Manure weight (lb/ft <sup>3</sup> ) | All      | 58.500 | GDS (2012) <sup>10</sup>          |

**Table A1.6: Pig manure quantities & potential energy**

| VARIABLE                            | COUNTRY  | VALUE  | SOURCE                   |
|-------------------------------------|----------|--------|--------------------------|
| Manure/head (t/yr)                  | Cambodia | 2.00   | Field Note               |
|                                     | Lao PDR  | 1.10   | Field Note               |
|                                     | Viet Nam | 0.750  | Field Note               |
| LHV (MJ/kg)                         | All      | 16.930 | ECN (1999) <sup>11</sup> |
| Manure weight (lb/ft <sup>3</sup> ) | All      | 58.500 | GDS (2012)               |

**Table A1.7: Chicken manure quantities & potential energy**

| VARIABLE                            | COUNTRY  | VALUE  | SOURCE                            |
|-------------------------------------|----------|--------|-----------------------------------|
| Manure/head (t/yr)                  | Cambodia | 0.08   | Field Note                        |
|                                     | Lao PDR  | 0.02   | Field Note                        |
|                                     | Viet Nam | 0.03   | Field Note                        |
| LHV (MJ/kg)                         | All      | 15.77  | Anton et al. (2000) <sup>12</sup> |
| Manure weight (lb/ft <sup>3</sup> ) | All      | 58.500 | GDS (2012)                        |

<sup>9</sup> Sweeten et al. (1986). Combustion of cattle feedlot manure for energy production. *Energy in Agriculture* 5 pp. 55-72.

<sup>10</sup> GDS. (2012). Implementing the Value Chain-Based GHG Emissions Assessment for Vietnam. September 2012.

<sup>11</sup> ECN Laboratories – Phyllis Database. ID#1715. [www.ecn.nl/phyllis2](http://www.ecn.nl/phyllis2). Accessed 8 July 2013.

<sup>12</sup> Anton et al. (2000). Poultry litter as a fuel for a fluidised bed incinerator. In: *Biomass for energy and industry. Proc. 1st World conference and exhibition, Sevilla, 5-9 June 2000* (Eds. S.Kyritsis et al.)

**Table A1.8: Buffalo manure quantities & potential energy**

| VARIABLE                            | COUNTRY  | VALUE  | SOURCE               |
|-------------------------------------|----------|--------|----------------------|
| Manure/head (t/yr)                  | Cambodia | 6.00   | Field Note           |
|                                     | Lao PDR  | 6.40   | Field Note           |
|                                     | Viet Nam | 4.50   | Field Note           |
| LHV (MJ/kg)                         | All      | 16.930 | Sweeten et al (1986) |
| Manure weight (lb/ft <sup>3</sup> ) | All      | 58.500 | GDS (2012)           |

### 3. ENERGY USE

**Table A1.9: Primary Energy Consumption in Cambodia, Lao PDR & Viet Nam<sup>13</sup>**

| COUNTRY  | QUADRILLION BTU | 10 <sup>6</sup> GIGAJOULES |
|----------|-----------------|----------------------------|
| Cambodia | 0.660           | 696.34                     |
| Lao PDR  | 0.045           | 47.48                      |
| Viet Nam | 1.865           | 1,937.68                   |

Other assumptions include:

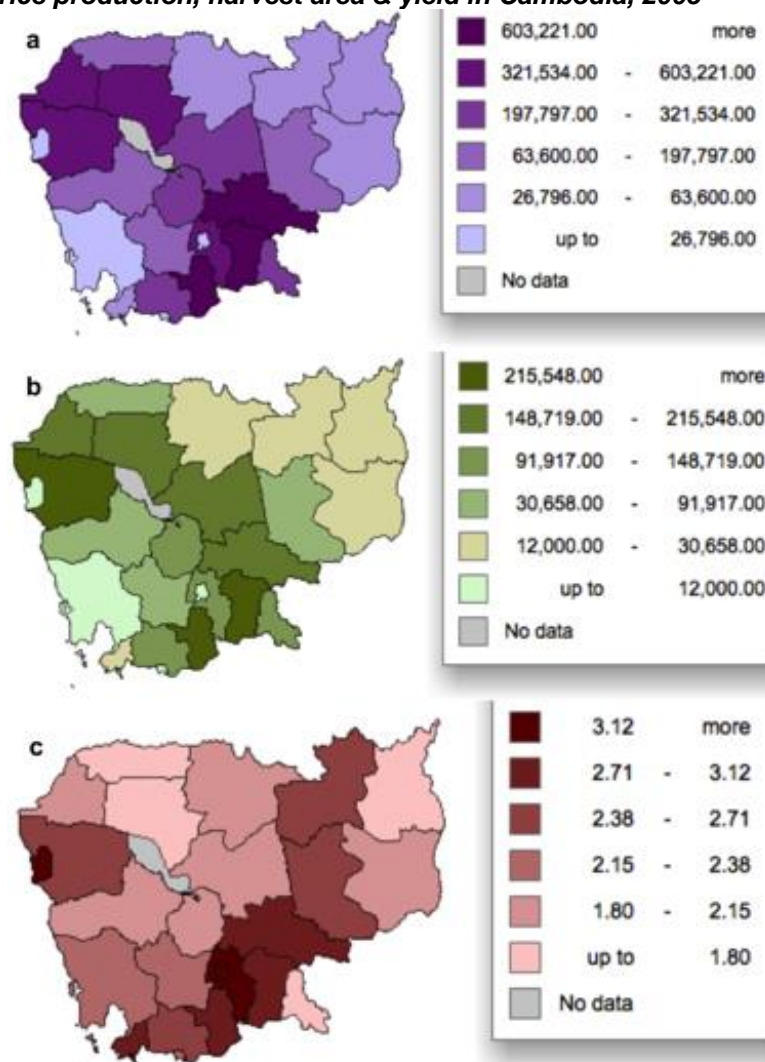
- Primary energy use is considered to equal consumption of petroleum, dry natural gas, coal, net hydroelectric, nuclear, geothermal, solar, wind, wood and waste electricity. Also includes net electricity imports.
- 1 BTU = 1.05506 x 10<sup>-6</sup> GJ
- 1 kWh = 0.0036 GJ
- Crop potential energies equal to sum of multiple residues
  - Rice = Husk + Stalk
  - Maize = Stalk + Cob + Husk
  - Cassava = Stalk
  - Sugar Cane = Tops + Bagasse

<sup>13</sup> EIA. Accessed 15 July 2013. For more details on figures, see: <http://www.eia.gov/cfapps/ipdbproject/IEDIndex3.cfm>

## APPENDIX 2: REGIONAL DATA EXAMPLES

### 1. CAMBODIA

**Figure A2.1: Paddy rice production, harvest area & yield in Cambodia, 2005**



Source: Agro-MAPS, 2013<sup>14</sup>

**Table A2.1: Livestock populations in provinces of Cambodia, 2005<sup>15</sup>**

| PROVINCE         | CATTLE  | BUFFALO | PIGS    | POULTRY   |
|------------------|---------|---------|---------|-----------|
| Banteay Meanchey | 90,023  | 11,524  | 111,251 | 341,090   |
| Battambang       | 176,749 | 6,640   | 135,763 | 760,122   |
| Kampong Cham     | 409,073 | 72,242  | 216,910 | 1,587,787 |
| Kampong Chhnang  | 185,455 | 43,331  | 133,227 | 483,241   |
| Kampong Speu     | 338,648 | 924     | 138,493 | 710,942   |
| Kampong Thom     | 212,833 | 44,434  | 84,058  | 920,890   |
| Kampot           | 245,688 | 10,368  | 182,940 | 1,032,437 |
| Kandal           | 167,514 | 10,510  | 157,683 | 1,000,800 |

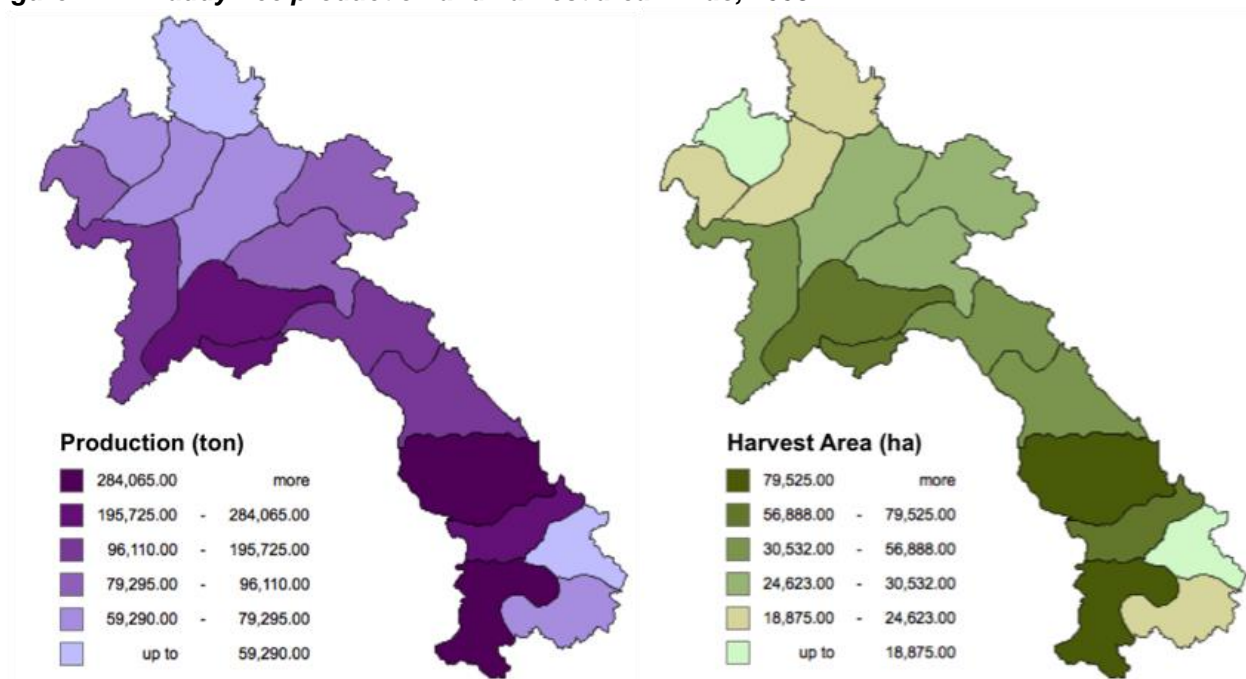
<sup>14</sup> Agro-Maps. (2013). *Global Spatial Database of Agricultural Land-use Statistics*. Food and Agriculture Organization of the United Nations (FAO). FAO Land & Water Agro-Maps. Accessed on 29 April 2013.

<sup>15</sup> FAO-RAP. (2013). *Regional Data Exchange System on Food and Agricultural Statistics in Asia and Pacific Countries*. Food and Agriculture Organization of the United Nations (FAO, Region Asia Pacific (RAP). [www.fao-rap-apcas.org](http://www.fao-rap-apcas.org). Accessed on 29 April 2013.

|                     |         |         |         |           |
|---------------------|---------|---------|---------|-----------|
| Koh Kong            | 6,636   | 8,028   | 18,803  | 56,355    |
| Kratie              | 88,465  | 42,494  | 66,517  | 383,571   |
| Mondulhiri          | 12,946  | 7,987   | 13,018  | 51,644    |
| Phnom Penh City     | 22,661  | 114     | 15,539  | 119,935   |
| Preah Vihear        | 95,296  | 51,380  | 158,050 | 564,965   |
| Prey Veng           | 245,252 | 78,849  | 282,486 | 1,379,471 |
| Pursat              | 79,564  | 74,451  | 73,786  | 638,353   |
| Ratanakiri          | 24,550  | 17,323  | 34,903  | 108,213   |
| Siem Reap           | 245,342 | 37,014  | 137,176 | 963,181   |
| Preah Sihanouk Town | 7,408   | 5,453   | 13,162  | 128,543   |
| Stung Treng         | 19,753  | 28,858  | 23,778  | 72,621    |
| Svay Rieng          | 121,541 | 115,315 | 322,136 | 1,451,954 |
| Takeo               | 308,809 | 4,382   | 323,614 | 2,104,096 |
| Odor Meanchey       | 67,261  | 4,899   | 37,108  | 166,069   |
| Kep Town            | 9,626   | 117     | 4,846   | 39,215    |
| Pailin Town         | 3,053   | 9       | 3,365   | 20,052    |

## 2. LAO PDR

**Figure A2.2: Paddy rice production and harvest area in Lao, 2008**



Source: Agro-MAPS, 2013

**Table A2.2: Rice production residues in Lao PDR, 2004**<sup>16</sup>

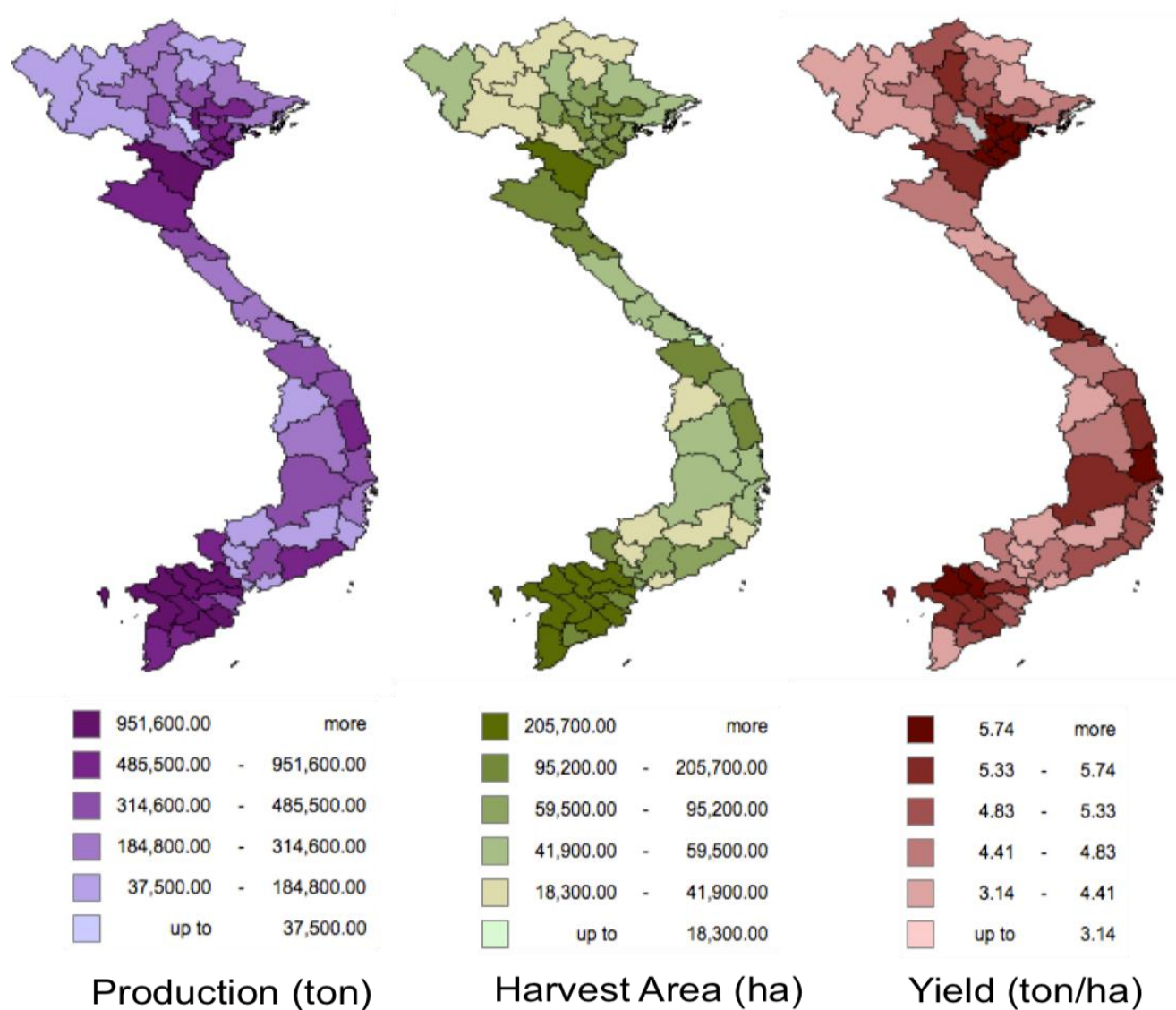
| PROVINCE          | TOTAL RICE PRODUCTION |         | RICE PRODUCTION RESIDUES |                  |                   | RICE RESIDUES PER HOUSEHOLD (t/HH/yr) |
|-------------------|-----------------------|---------|--------------------------|------------------|-------------------|---------------------------------------|
|                   | PRODUCTIO N(t)        | PLOTS   | RICE HUSK (t/yr)         | RICE BRAN (t/yr) | RICE STRAW (t/yr) |                                       |
| Vientiane Capital | 295,380               | 72,771  | 73,845                   | 29,538           | 98,460            | 1.70                                  |
| Phongsaly         | 40,730                | 14,523  | 10,183                   | 4,073            | 13,577            | 0.99                                  |
| Luangnamtha       | 63,470                | 21,652  | 15,868                   | 6,347            | 21,157            | 1.73                                  |
| Oudomxay          | 76,250                | 30,066  | 19,063                   | 7,625            | 25,417            | 1.24                                  |
| Bokeo             | 59,410                | 17,338  | 14,853                   | 5,941            | 19,803            | 1.62                                  |
| Luangprabang      | 83,970                | 33,152  | 20,993                   | 8,397            | 27,990            | 0.86                                  |
| Houaphanh         | 82,960                | 26,925  | 20,740                   | 8,296            | 27,653            | 1.32                                  |
| Xayaboury         | 139,550               | 44,816  | 34,888                   | 13,955           | 46,517            | 1.59                                  |
| Xiengkhouang      | 70,000                | 24,996  | 17,500                   | 7,000            | 23,333            | 1.37                                  |
| Vientiane         | 204,720               | 52,316  | 51,180                   | 20,472           | 68,240            | 2.09                                  |
| Borikhamxay       | 127,080               | 34,745  | 31,770                   | 12,708           | 42,360            | 2.35                                  |
| Khoummouane       | 154,230               | 51,830  | 38,558                   | 15,423           | 51,410            | 1.73                                  |
| Savannakhet       | 533,305               | 155,034 | 133,326                  | 53,331           | 177,768           | 2.85                                  |
| Saravane          | 228,610               | 69,923  | 57,153                   | 22,861           | 76,203            | 2.95                                  |
| Sekong            | 13,490                | 4,600   | 3,373                    | 1,349            | 4,497             | 0.71                                  |
| Champasack        | 304,510               | 95,740  | 76,128                   | 30,451           | 101,503           | 2.02                                  |
| Attapeu           | 39,560                | 15,963  | 9,980                    | 3,956            | 13,187            | 1.42                                  |
| Xaysomboon        | 11,775                | 3,3930  | 2,944                    | 1,178            | 3,925             | 1.34                                  |

<sup>16</sup> Asia Pro Eco. (2005). Organic Residues Potential Report [Task D 3.2.3]. Asia Pro Eco Project TH/Asia Pro Eco/05 (101302). Table 1-1 Rice Production in Lao PDR.



### 3. VIET NAM

*Figure A2.3: Paddy rice production, harvest area & yield in Vietnam, 2005*



Source: Agro-MAPS, 2013